



## Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQGPD - CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

**Announcement Type**

New announcement

**Date of this announcement**

3/11/2023

**Distribution Amount**

AUD 1.76160000

**Ex Date**

30/11/2023

**Record Date**

1/12/2023

**Payment Date**

11/12/2023

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

94122169279

**1.3 ASX issuer code**

MQG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/11/2023

**1.6 ASX +Security Code**

MQGPD

**ASX +Security Description**

CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

10/12/2023

**2A.4 +Record Date**

1/12/2023

**2A.5 Ex Date**

30/11/2023



**2A.6 Payment Date**

11/12/2023

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 1.76160000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 1.76160000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.70464000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.05696000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

11/9/2023

**3D.2 End date of payment period**

10/12/2023

**3D.3 Date dividend/distribution rate is set (optional)**

3/11/2023

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

Franking rate is determined with the Ordinary dividend. Other calculation factors are set on the first day of the Distribution Period.

**3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

4.1270 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**

4.1500 %

**3D.9 Comments on how dividend/distribution margin is set**

Fixed Margin, with Distribution Rate adjusted for franking

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.2113 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

Gross rate\* ( (1-Tax Rate) / (1-(Tax Rate \*(1-Frinking Rate))) -1 )



**3D.12 Total dividend/distribution rate for the period (pa)**

7.0657 %

**3D.13 Comment on how total distribution rate is set**

- (1) Reference Rate (p.a.): 4.1270%
- (2) Margin (p.a.): 4.1500%
- (3) = (1) +(2) 8.2770%
- (4) Tax Rate (T): 30.00%
- (5) Franking Rate (F): 40.00%
- (6) Franking Adjustment Factor: 85.3659%  
 $(1 - T) / (1 - (T \times (1 - F)))$
- (7) = (3) x (6) Distribution Rate p.a.: 7.0657%

**Part 5 - Further information**

**5.1 Please provide any further information applicable to this dividend/distribution**

- (1) Distribution rate p.a: 7.0657%
- (2) N - Number of days: 91
- (3) Distribution per MCN4: 1.7616  
= (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

**5.2 Additional information for inclusion in the Announcement Summary**