

Macquarie Group Limited
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1 November 2013

Company Announcements Office
Australian Stock Exchange Limited
via ASX Online

Dear Sir/Madam

Macquarie Group Capital Notes (ASX Code: MQGPA) Announcement

Macquarie Group Limited advises the details for the next Macquarie Group Capital Notes (MCN) distribution as follows:

Record Date Friday, 29 November 2013
Distribution Payment Date Monday, 9 December 2013

Applicable Distribution Period 7 June 2013 to 8 December 2013 (inclusive)

The Distribution Rate was calculated as follows:

(1) Reference Rate	2.7400%
(2) Margin	4.0000% p.a.
(3) = (1) + (2)	6.7400%
(4) Tax Rate (T)	30%
(5) Franking Rate (F)	40%
(6) Franking Adjustment Factor	85.3659%
$\frac{(1-T)}{[1 - (T \times (1-F))]}$	
(7) Distribution Rate = (3) x (6)	5.7537%
(8) N – Number of days	185
(9) Distribution per MCN	\$2.9163
= (7) x \$100 x (8) / 365	

Distributions on MCN are discretionary and subject to payment conditions. Details of the terms of MCN are available from the Macquarie web site macquarie.com.au.

Yours faithfully,

Dennis Leong
Company Secretary – Macquarie Group Limited