

AGENDA

Time	Agenda	Session	Presenter
2.30 PM	Presentation	Welcome and introduction	Nick O'Kane
2.35 PM	Presentation	Global macroeconomic outlook	Ric Deverell
2.50 PM	Presentation	Base metals market overview	Marcus Garvey
3.10 PM	Presentation	Aluminium outlook and China micro analysis	Joyce Li
3.25 PM	Presentation	Copper and zinc, supply-demand fundamentals	Alice Fox
3.45 PM	Presentation	Nickel, electric vehicles, and battery materials demand	Jim Lennon
4.05 PM	Panel discussion	Developing critical mineral markets - Lithium and Cobalt	Eva Abend, Joseph Zimbaldi, Nick Sarro-Waite, Marcus Garvey
4.20 PM	Panel discussion	The road to net zero - carbon pricing, metals recycling and green premiums	Serafino Capoferri, Alice Fox, Peter Barnes, Ric Deverell
4.35 PM	Panel discussion	Commodities as an asset class - investing through the cycle	Arun Assumall, Faheem Osman, Maia Mathieson, Marcus Garvey
4.45 PM	Panel discussion	Metals trading opportunities	Harrison Probert, Iain Lindsay, Ryan Mangan, Nigel Chan, Marcus Garvey
5.00pm		Networking reception	
7.00 PM		Event close	



Monday 09 October 2023

2.00 PM - Arrival and registration
 2.30 PM - Presentation
 5.00 PM - Networking reception
 7:00 PM - Event close

Follow us



Email us

basemetalssummit@macquarie.com