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## **ASX Release**

### **MBL Intra-Group Dividend to MGL**

**Sydney, 6 June 2012** - Macquarie Bank Limited (MBL) will pay a special dividend of \$500 million to contribute to the funding of the buyback of Macquarie Group Limited (MGL) ordinary shares as announced on 27 April 2012. The dividend will be paid on 6 June 2012 to Macquarie B.H. Pty Limited, which is the sole shareholder of MBL and a wholly owned subsidiary of MGL.

The Australian Prudential Regulation Authority (APRA) has approved the dividend. The amount of the dividend will be paid out of MBL's standalone retained earnings and will not constitute a return of capital for the purposes of the Australian Corporations Act 2001 (Cth).

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