



## Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQGPD - CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 8, 2020

**Distribution Amount**

\$ 1.01480000

**Ex Date**

Monday June 1, 2020

**Record Date**

Tuesday June 2, 2020

**Payment Date**

Wednesday June 10, 2020

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

MACQUARIE GROUP LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

122169279

#### 1.3 ASX issuer code

MQG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Friday May 8, 2020

#### 1.6 ASX +Security Code

MQGPD

#### ASX +Security Description

CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 9, 2020

#### 2A.4 +Record Date

Tuesday June 2, 2020



**2A.5 Ex Date**

Monday June 1, 2020

**2A.6 Payment Date**

Wednesday June 10, 2020

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

\$ 1.01480000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3A - Ordinary dividend/distribution

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**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

\$

**3A.1b Ordinary Dividend/distribution amount per security**

\$ 1.01480000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

\$ 0.40592000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

\$ 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

\$ 0.60888000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Tuesday March 10, 2020

**3D.2 End date of payment period**

Tuesday June 9, 2020

**3D.3 Date dividend/distribution rate is set (optional)**

Tuesday March 10, 2020

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First day of period

**3D.5 Number of days in the dividend/distribution period**

92

**3D.6 Dividend/distribution base rate (pa)**

0.5665 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**

4.1500 %

**3D.9 Comments on how dividend/distribution margin is set**

Fixed Margin, with Distribution Rate adjusted for franking

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-0.6902 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**
$$\text{Gross Rate} * ((1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} * (1 - \text{Franking Rate})))) - 1$$



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**3D.12 Total dividend/distribution rate for the period (pa)**

4.0263 %

**3D.13 Comment on how total distribution rate is set**

1. Reference Rate (p.a.): 0.5665%
2. Margin (p.a.): 4.1500%
3. = (1) + (2): 4.7165%
4. Tax Rate (T): 30.00%
5. Franking Rate (F): 40.00%
6. Franking Adjustment Factor: 85.3659%  
(1-T) / (1- (T x (1-F)))
7. = (3) x (6) Distribution Rate p.a.: 4.0263%

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

1. Distribution rate p.a.: 4.0263%
2. N - Number of days: 92
3. Distribution per MCN4: 1.0148  
= (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

**5.2 Additional information for inclusion in the Announcement Summary**