



## Appendix 3A.1 - Notification of dividend / distribution

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### Important Information

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**Information and documents given to ASX become ASX's property and may be made public.**

**Please note that two corporate actions on the same security may not run with different record dates if the timetables result in overlapping (but not identical) ex-periods. It is permissible to run different corporate actions with the same record date except in the case of reorganisations - consolidations/splits which cannot run at the same time as any other corporate action for that entity**

**\*Denotes minimum information required for first lodgement of this form.**

**\*\*Denotes information that must be provided before or on +business day 0 of the relevant Appendix 6A or Appendix 7A timetable. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.**

### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

MACQUARIE GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

94122169279

#### 1.3 ASX issuer code

MQG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Friday May 8, 2015

#### 1.6 ASX +Security Code

MQGPA

#### ASX +Security Description

UNSEC.SUB.NON-CUM CAPITAL NOTE

### Part 2A - All dividends/distributions basic details

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**Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.**

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 Dividend/distribution period (frequency)**

Six Monthly

**2A.3 Dividend/distribution relates to period ending**

Monday June 8, 2015

**2A.4 +Record Date**

Monday June 1, 2015

**2A.5 Ex Date**

Thursday May 28, 2015

**2A.6 Payment Date**

Tuesday June 9, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

Yes

**2A.7a Conditions applicable to the dividend /distribution**

Condition	Date for determination	Is the date estimated or actual?	**Condition met? [Select...]
Other	Tuesday June 9, 2015	Actual	
<b>Comments</b>			
<p>The payment of any Distribution will be made unless:</p> <p>(a) the Issuer, in its absolute discretion, determines that the Distribution is not payable to Holders,</p> <p>(b) payment of the Distribution would result in the Issuer breaching APRA's capital adequacy requirements applicable to it,</p> <p>(c) payment of the Distribution would result in the Issuer becoming, or being likely to become, insolvent for the purposes of the Corporations Act, or</p> <p>(d) APRA objects to the payment of the Distribution.</p> <p>In determining not to pay a Distribution, the Issuer shall consider payment of Distributions as if it were payment of a dividend on a preference share which is an Equal Ranking Obligation.</p>			

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution amount per +security (in primary currency)**

AUD 2.88470000

**Estimated or Actual?**

Actual

**2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?**

No

**2A.11 Does the +entity have**

no plan

**2A.12 Does the +entity have tax component information apart from franking?**

No

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 2.88470000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per security**

AUD 1.15390000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend unfranked amount per security**

AUD 1.73080000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 1.73080000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Monday December 8, 2014

**3D.2 End date of payment period**

Monday June 8, 2015

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

183

**3D.6 Dividend/distribution base rate (pa)**

2.7400 %

**3D.7 Comments on how dividend/distribution base rate is set**

180 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**

4.0000 %



### 3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

### 3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-0.9863 %

### 3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

### 3D.12 Total dividend/distribution rate for the period (pa)

5.7537 %

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

The Distribution Rate was calculated as follows:

(1). Reference Rate (p.a): 2.7400%

(2). Margin (p.a): 4.0000%

(3). = (1)+(2): 6.7400%

(4). Tax Rate (T): 30.0000%

(5). Franking Rate (F): 40.0000%

(6). Franking Adjustment Factor: 85.3659%

$$(1-T) / (1-(T \times (1-F)))$$

(7). =(3) x (6) Distribution Rate p.a.: 5.7537%

(8). N - Number of days: 183

(9). Distribution per MCN: 2.8847%

$$=(7) \times 100 \times (8) / 365$$

Capitalised terms have the same meaning as in the Prospectus available from [macquarie.com](http://macquarie.com)