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ASX/Media Release

Macquarie Group Limited Announces Completion of Bookbuild for Macquarie Group Capital Notes 7 Offer

SYDNEY, Wednesday, 21 August 2024 – Macquarie Group Limited (ASX: MQG; ADR: MQBKY) (“MGL”) today announced the successful completion of the bookbuild for its offer of Macquarie Group Capital Notes 7 (“MCN7”) (the “Offer”), which was announced to the ASX on Monday, 19 August 2024.

As previously advised, the Offer consists of:

- an Institutional Offer to Institutional Investors; and
- a Broker Firm Offer – made to Australian resident clients of Syndicate Brokers who are either:
 - a Wholesale Investor; or
 - a Retail Investor within the MCN7 Target Market who has received personal advice from a qualified financial adviser; and
- a Reinvestment Offer made to Eligible MCN3 Holders.

The Target Market Determination was made under the Design and Distribution Obligations legislation which came into effect in October 2021.

MGL has allocated \$A1,500 million in firm commitments to Syndicate Brokers and Institutional Investors. The Margin has been set at 2.65 per cent, which was at the bottom end of the range. Investors should note that the Margin is set for the life of MCN7 regardless of any deterioration or improvement in market conditions.

The Offer is made under a replacement prospectus, which is scheduled to be lodged with ASIC by MGL on Tuesday, 27 August 2024 (the “**Replacement Prospectus**”), subject to the expiry of the ASIC exposure period.

The Replacement Prospectus will be available at www.macquarie.com/MCN7. Applications for MCN7 can only be made through Syndicate Brokers. MGL will not accept Applications directly and there will not be an MGL securityholder offer.

You should contact your Syndicate Broker for instructions on how to apply.

Further information

MCN7 are complex and not suitable for all investors. Potential investors should read the Replacement Prospectus in its entirety before deciding whether to apply to invest in MCN7. If any part of the Replacement Prospectus is unclear, we recommend seeking guidance from a financial advisor or other professional adviser.

If you have any questions about the MCN7, you should seek advice from your financial adviser or other professional adviser. If you have questions about the Offer, you can email the Registrar at MCN7Offer@linkmarketservices.com.au or call the MCN7 Offer Information Line on 1300 883 072 (within Australia) or on +61 1300 883 072 (outside Australia) (Monday to Friday 8:30am - 7:30pm, AEST) during the Offer Period. Applicants under the Broker Firm Offer should call their Syndicate Broker.

Definitions

Unless otherwise defined, capitalised words used in this announcement have the meanings given to them in the Prospectus.

Disclaimer

The information provided in this announcement and the Prospectus is not personal investment advice and has been prepared without taking into account your investment objectives, financial situation or particular needs (including financial and taxation issues). It is important that you read the Replacement Prospectus in full before deciding to invest in MCN7 and consider the risks that could affect the performance of MCN7.

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This announcement does not constitute an offer of any securities (including the MCN7) for sale or issue. No action has been taken to register or qualify MCN7 or the Offer or to otherwise permit a public offering of MCN7 outside Australia. In particular, this announcement does not constitute an offer of securities for sale in the United States. Neither the MCN7 nor the MGL Ordinary Shares have been or will be registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States, and they may not be offered or sold in the United States or to, or for the benefit of, any "U.S. person" (as defined in Regulation S under the Securities Act) except pursuant to a transaction exempt from, or not subject to, the registration requirements of the Securities Act and the securities laws of any other state or jurisdiction of the United States.

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Authorised for release to the ASX by the Head of Investor Relations, Sam Dobson