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ASX/Media Release

Macquarie Group Limited – Issuance of Macquarie Group Capital Notes 7 and partial redemption of Macquarie Group Capital Notes 3

SYDNEY, Monday, 16 September 2024 – Macquarie Group Limited (ASX: MQG; ADR MQBKY) (“MGL”) today announced that it has issued 15,000,000 Macquarie Group Capital Notes 7 (“MCN7”) at an issue price of \$A100 each, raising \$A1.5 billion.

MCN7 are expected to commence trading on the ASX on a normal settlement basis on Tuesday, 17 September 2024 under the ASX code “MQGPG”.

The offer of MCN7 included a reinvestment offer to certain eligible holders of Macquarie Group Capital Notes 3 (“MCN3”) (ASX: MQGPC) who elected to reinvest their MCN3 into MCN7. MGL resold 5,770,189 of MCN3 (\$A577m) for face value of \$A100 each in accordance with the Resale Notice dated 19 August 2024. The resold MCN3 were subsequently redeemed.

Allocation Policy

Allocations to Syndicate Brokers and Institutional Investors were determined under the Bookbuild, the results of which were announced to the market on Wednesday, 21 August 2024.

Allocations to individual Broker Firm Applicants by a Syndicate Broker were at the discretion of that Syndicate Broker.

Holding Statements

CHESS and issuer sponsored Holding Statements indicating the number of MCN7 allocated to successful Applicants are expected to be dispatched by Friday, 20 September 2024.

Broker Firm Applicants can confirm their holding before receiving their Holding Statement by contacting their Syndicate Broker.

Institutional Investors have already been advised of their allocations.

Any successful Applicant wishing to trade their MCN7 prior to receiving their Holding Statement is responsible for confirming their allocation to ensure they do not sell any MCN7 that they do not own. Any person who sells MCN7 before receiving their Holding Statement does so at their own risk.

First Distribution Payment

Distributions on MCN7 are scheduled to be paid on 15 March, 15 June, 15 September and 15 December each year (or the next business day if not a business day), commencing on Monday, 16 December 2024. The record date for the first MCN7 distribution is Friday, 29 November 2024.

The Distribution Rate for the first Distribution will be announced closer to the MGL 1HY25 results on Friday, 1 November 2024.

Issue Date VWAP

For the purposes of the MCN7 Exchange calculations, the Issue Date VWAP is \$A217.15.

Tax Ruling

As noted in the Prospectus, MGL applied for a class ruling to confirm the Australian tax consequences for certain holders of MCN7. The ATO is expected to issue this class ruling shortly in the anticipated form. A copy of the class ruling will be made available at macquarie.com and on the ATO website at www.ato.gov.au.

Largest holders and holder distribution schedule

A statement of the 20 largest MCN7 holders, including the number and percentage of MCN7 held by those holders, and the distribution schedule of MCN7 holders are attached.

Definitions

Unless otherwise defined, capitalised words used in this announcement have the meanings given to them in the Replacement Prospectus dated 27 August 2024 ("**Replacement Prospectus**").

Disclaimer

The information provided in this announcement and the Replacement Prospectus is not personal investment advice and has been prepared without taking into account your investment objectives, financial situation or particular needs (including financial and taxation issues). It is important that you read the Replacement Prospectus in full before deciding to invest in MCN7 and consider the risks that could affect the performance of MCN7.

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This announcement does not constitute an offer of any securities (including the MCN7) for sale or issue. No action has been taken to register or qualify MCN7 or the Offer or to otherwise permit a public offering of MCN7 outside Australia. In particular, this announcement does not constitute an offer of securities for sale in the United States. Neither the MCN7 nor the Macquarie Group Limited Ordinary Shares have been or will be registered under the U.S. Securities Act of 1933 (the "**Securities Act**") or the securities laws of any state or other jurisdiction of the United States, and they may not be offered or sold in the United States or to, or for the benefit of, any "U.S. person" (as defined in Regulation S under the Securities Act) except pursuant to a transaction exempt from, or not subject to, the registration requirements of the Securities Act and the securities laws of any other state or jurisdiction of the United States.

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Authorised for release to the ASX by the Head of Investor Relations, Sam Dobson

MACQUARIE GROUP LIMITED

TOP 20 INVESTORS REPORT MONDAY 16 SEPTEMBER 2024

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Security: MQGPG - MACQUARIE CAPITAL NOTES 7			
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,202,782	8.02%
2	BNP PARIBAS NOMINEES PTY LTD <HUB24 CUSTODIAL SERV LTD>	549,324	3.66%
3	CITICORP NOMINEES PTY LIMITED	485,453	3.24%
4	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	377,195	2.51%
5	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	305,277	2.04%
6	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	129,964	.87%
7	IOOF INVESTMENT SERVICES LIMITED <IPS SUPERFUND A/C>	128,716	.86%
8	NATIONAL NOMINEES LIMITED	128,572	.86%
9	BNP PARIBAS NOMINEES PTY LTD <PITCHER PARTNERS>	120,640	.80%
10	MUTUAL TRUST PTY LTD	91,180	.61%
11	UBS NOMINEES PTY LTD	82,713	.55%
12	NETWEALTH INVESTMENTS LIMITED <SUPER SERVICES A/C>	80,492	.54%
13	FINCLEAR SERVICES NOMINEES PTY LIMITED <ACCUM A/C>	65,040	.43%
14	DIMBULU PTY LTD	50,000	.33%

MACQUARIE GROUP LIMITED

**TOP 20 INVESTORS REPORT
 MONDAY 16 SEPTEMBER 2024**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>	
15	IOOF INVESTMENT SERVICES LIMITED <IOOF IDPS A/C>	49,242		.33%
16	REALEE PTY LTD <REALEE A/C>	42,394		.28%
17	HIGHAM HILL PTY LTD	39,990		.27%
18	INVIA CUSTODIAN PTY LIMITED <A/M UNIT A/C>	32,600		.22%
19	CERTANE CT PTY LTD <CHARITABLE FOUNDATION>	30,069		.20%
20	KADOO PTY LIMITED <B & D FAMILY A/C>	30,059		.20%
TOTAL FOR TOP 20:		4,021,702	Investors 20	26.81%

TOTAL IN THIS REPORT:	4,021,702	Investors 20	26.81%
TOTAL OTHER INVESTORS:	10,978,298	14,422	73.19%
GRAND TOTAL:	15,000,000	14,442	100.00%

end of report

MACQUARIE GROUP LIMITED

**INVESTOR RANGES
 MONDAY 16 SEPTEMBER 2024**

Ranges Investors Securities % Issued Capital

Security Code : MQGPG MACQUARIE CAPITAL NOTES 7

Holding Type : Issuer

1 to 1000	53	24,010	.16
1001 to 5000	16	37,496	.25
5001 to 10000	3	18,346	.12
10001 to 100000	1	10,400	.07
100001 and Over	0	0	.00
Total	73	90,252	.60

Holding Type : CHES

1 to 1000	12,133	4,550,279	30.34
1001 to 5000	1,996	4,257,234	28.38
5001 to 10000	167	1,189,100	7.93
10001 to 100000	64	1,485,212	9.90
100001 and Over	9	3,427,923	22.85
Total	14,369	14,909,748	99.40

Totals for Security Code MQGPG

1 to 1000	12,186	4,574,289	30.50
1001 to 5000	2,012	4,294,730	28.63
5001 to 10000	170	1,207,446	8.05
10001 to 100000	65	1,495,612	9.97
100001 and Over	9	3,427,923	22.85
Total	14,442	15,000,000	100.00

The number of security investors holding less than a marketable parcel of 0 securities (\$.000 on / /) is 0 and they hold 0 securities.

end of report