

Additional investor information

Shareholder calendar

2023

Date	Event
5 May	Full-year result announcement
15 May	Ex-dividend date for final ordinary dividend
16 May	Record date for final ordinary dividend
7 June	Payment date for BCN3 distribution
13 June	Payment date for MCN4 distribution
13 June	Payment date for MCN6 distribution
15 June	Payment date for MCN3 distribution
19 June	Payment date for MCN5 distribution
21 June	Payment date for BCN2 distribution
4 July	Payment date for final ordinary dividend
27 July	AGM
7 September	Payment date for BCN3 distribution
11 September	Payment date for MCN4 distribution
12 September	Payment date for MCN6 distribution
15 September	Payment date for MCN3 distribution
18 September	Payment date for MCN5 distribution
21 September	Payment date for BCN2 distribution
30 September	Financial half-year end
3 November ⁽¹⁾	Half-year result announcement
13 November ⁽¹⁾	Ex-dividend date for interim ordinary dividend
14 November ⁽¹⁾	Record date for interim ordinary dividend
7 December	Payment date for BCN3 distribution
11 December	Payment date for MCN4 distribution
12 December	Payment date for MCN6 distribution
15 December	Payment date for MCN3 distribution
18 December	Payment date for MCN5 distribution
19 December ⁽¹⁾	Payment date for interim ordinary dividend
21 December	Payment date for BCN2 distribution

2024

Date	Event
7 March	Payment date for BCN3 distribution
11 March	Payment date for MCN4 distribution
12 March	Payment date for MCN6 distribution
15 March	Payment date for MCN3 distribution
18 March	Payment date for MCN5 distribution
21 March	Payment date for BCN2 distribution
31 March	Financial year end

2023 Annual General Meeting

Macquarie Group Limited's 2023 AGM will be held at 10:30 am on Thursday, 27 July 2023. Details of the meeting will be sent to shareholders separately.

The closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday, 24 May 2023.

(1) These dates are subject to change.

Dividend details

Macquarie generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2023 calendar year are in the calendar above.

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new Macquarie ordinary shares rather than receiving dividends in cash.

Stock exchange listing

Equity or hybrid security	Stock exchange listing	Trading code
Macquarie Group Limited Securities		
Macquarie ordinary shares	ASX	MQG
Macquarie Group Capital Notes 3 (MCN3)	ASX	MQGPC
Macquarie Group Capital Notes 4 (MCN4)	ASX	MQGPD
Macquarie Group Capital Notes 5 (MCN5)	ASX	MQGPE
Macquarie Group Capital Notes 6 (MCN6)	ASX	MQGPF
Macquarie Bank Limited Convertible Securities		
Macquarie Bank Capital Notes 2 (BCN2)	ASX	MBLPC
Macquarie Bank Capital Notes 3 (BCN3)	ASX	MBLPD
Macquarie Additional Capital Securities (MACS)	SGX	6F6B

MGL also has debt securities quoted on the London Stock Exchange, SGX, SIX Swiss Exchange Ltd and Taipei Exchange.

Equity and hybrid securities

The following information is correct as at 31 March 2023.

Macquarie Group Limited securities

Fully paid ordinary shares

Voting rights

At meetings of members or classes of members, each member holding ordinary shares may vote in person or by proxy, attorney or (if the member is a body corporate) corporate representative. On a show of hands, every person present who is a member or a proxy, attorney or corporate representative of a member has one vote and on a poll every member present in person or by proxy, attorney or corporate representative has:

- one vote for each fully paid share held by the member, and
- that proportion of a vote for any partly paid ordinary share calculated in accordance with clause 8.18 of the MGL Constitution.



A copy of the Constitution is available at [macquarie.com/corporate-governance](https://www.macquarie.com/corporate-governance)

20 largest holders

Registered holder	Number of ordinary shares held	% of ordinary shares
HSBC Custody Nominees (Australia) Limited	107,763,665	27.88
J P Morgan Nominees Australia Pty Limited	65,171,248	16.86
Citicorp Nominees Pty Limited	29,502,692	7.63
Bond Street Custodians Limited <MEREPA Allocated A/C>	12,801,847	3.31
National Nominees Limited	11,108,322	2.87
BNP Paribas Noms Pty Ltd <DRP>	7,996,303	2.07
BNP Paribas Noms Pty Ltd <Agency Lending DRP A/C>	6,096,782	1.58
Bond Street Custodians Limited <MEREPA Trustee - Unallocated>	4,009,369	1.04
Bond Street Custodians Limited <Solium Nominees Aus Pty Ltd>	2,674,838	0.69
Argo Investments Limited	2,613,905	0.68
HSBC Custody Nominees (Australia) Limited <NT-Commonwealth Super Corp A/C>	2,473,403	0.64
Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	2,448,791	0.63
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	1,854,695	0.48
Australian Foundation Investment Company Limited	1,786,967	0.46
Netwealth Investments Limited <Wrap Services A/C>	1,704,762	0.44
Washington H Soul Pattinson and Company Limited	1,273,493	0.33
HSBC Custody Nominees (Australia) Limited - A/C 2	990,234	0.26
Algebra Pty Ltd <Algebra Investment A/C>	812,892	0.21
Nicholas Moore	748,709	0.19
Custodial Services Limited <Beneficiaries Holding A/C>	672,392	0.17
Total	264,505,309	68.44

Substantial shareholders

The following holders are registered by MGL as a substantial shareholder, having declared a relevant interest in accordance with the Act, in the voting shares below:

Registered holder	Number of ordinary shares held
Macquarie Group Limited	22,142,064
BlackRock Group	22,929,594

Spread of shareholdings

Range	Number of shareholders	Number of shares	% of shares
1-1,000	207,895	44,633,756	11.55
1,001-5,000	22,009	41,452,290	10.73
5,001-10,000	1,401	9,481,041	2.45
10,001-100,000	649	14,928,524	3.86
100,001 shares and over	65	275,981,143	71.41
Total	232,019	386,476,754	100.00

There were 1,867 shareholders (representing 2,407 shares) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 3 (MCN3)

Voting rights

MCN3 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN3 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN3 held	% of MCN3
HSBC Custody Nominees (Australia) Limited	758,775	7.59
Netwealth Investments Limited <Wrap Services A/C>	219,095	2.19
IOOF Investments Services Limited <IPS Superfund A/C>	216,987	2.17
National Nominees Limited	158,189	1.58
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	136,736	1.37
Citicorp Nominees Pty Limited	125,701	1.26
HSBC Custody Nominees (Australia) Limited - A/C 2	119,556	1.20
Diocese Development Fund - Catholic Diocese of Parramatta	115,000	1.15
J P Morgan Nominees Australia Pty Limited	109,734	1.10
Citicorp Nominees Pty Limited <143212 NMMT Ltd A/C>	103,050	1.03
Mutual Trust Pty Ltd	98,175	0.98
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	65,287	0.65
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	52,709	0.53
Navigator Australia Ltd <MLC Investment Sett A/C>	47,653	0.48
Netwealth Investments Limited <Super Services A/C>	46,000	0.46
IOOF Investments Services Limited <IOOF IDPS A/C>	43,318	0.43
Invia Custodian Pty Limited <WEHI - Investments Pool A/C>	42,395	0.42
Dimbulu Pty Ltd	40,000	0.40
Federation University Australia	30,158	0.30
Australian Executor Trustees Limited <No 1 Account>	28,758	0.29
Total	2,557,276	25.57

Spread of noteholdings

Range	Number of MCN3 holders	Number of MCN3	% of MCN3
1-1,000	11,189	3,728,343	37.28
1,001-5,000	1,229	2,530,670	25.31
5,001-10,000	79	597,113	5.97
10,001-100,000	45	1,081,051	10.81
100,001 notes and over	10	2,062,823	20.63
Total	12,552	10,000,000	100.00

There were 5 noteholders (representing 14 notes) who held less than a marketable parcel.

Macquarie Group Capital Notes 4 (MCN4)

Voting rights

MCN4 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN4 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN4 held	% of MCN4
HSBC Custody Nominees (Australia) Limited	508,345	5.61
Netwealth Investments Limited <Wrap Services A/C>	257,585	2.84
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	165,197	1.82
Citicorp Nominees Pty Limited	158,681	1.75
National Nominees Limited	104,775	1.16
Dimbulu Pty Ltd	100,000	1.10
J P Morgan Nominees Australia Pty Limited	88,490	0.98
HSBC Custody Nominees (Australia) Limited - A/C 2	79,405	0.88
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	68,291	0.75
John E Gill Trading Pty Ltd	65,000	0.72
Invia Custodian Pty Limited <WEHI - Investment Pool A/C>	42,840	0.47
Mutual Trust Pty Ltd	42,323	0.47
Netwealth Investments Limited <Super Services A/C>	41,184	0.45
IOOF Investment Services Limited <IPS Superfund A/C>	38,733	0.43
JDB Services Pty Ltd <RAC & JD Brice Invest A/C>	32,967	0.36
Navigator Australia Ltd <MLC Investment Sett A/C>	31,604	0.35
BNP Paribas Nominees Pty Ltd <IB AU NOMS Retailclient DRP>	29,415	0.32
Baird Group Pty Limited	25,300	0.28
Pendant Realty Pty Ltd	25,000	0.28
Sneath & King Pty Ltd <Sneath & King S/F A/C>	25,000	0.28
Total	1,930,135	21.32

Spread of noteholdings

Range	Number of MCN4 holders	Number of MCN4	% of MCN4
1-1,000	10,639	3,624,704	40.03
1,001-5,000	1,151	2,360,410	26.07
5,001-10,000	94	686,824	7.59
10,001-100,000	45	1,188,389	13.12
100,001 notes and over	5	1,194,583	13.19
Total	11,934	9,054,910	100.00

There were 2 noteholders (representing 5 notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 5 (MCN5)

Voting rights

MCN5 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN5 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN5 held	% of MCN5
HSBC Custody Nominees (Australia) Limited	479,436	6.61
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	255,232	3.52
Netwealth Investments Limited <Wrap Services A/C>	171,993	2.37
National Nominees Limited	137,635	1.90
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	92,160	1.27
J P Morgan Nominees Australia Pty Limited	70,829	0.98
Citicorp Nominees Pty Limited	61,535	0.85
Dimbulu Pty Ltd	55,000	0.76
Mutual Trust Pty Ltd	52,932	0.73
IOOF Investment Services Limited <IPS Superfund A/C>	51,589	0.71
HSBC Custody Nominees (Australia) Limited – A/C 2	48,258	0.67
BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient DRP>	47,342	0.65
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	42,294	0.58
Netwealth Investments Limited <Super Services A/C>	37,882	0.52
Federation University Australia	37,276	0.51
Australian Grain Tech Pty Ltd	27,585	0.38
Leda Holdings Pty Ltd	24,000	0.33
Diocese Development Fund – Catholic Diocese of Parramatta	23,254	0.32
Navigator Australia Ltd <MLC Investment Sett A/C>	21,783	0.30
IOOF Investment Services Limited <IOOF IDPS A/C>	20,892	0.29
Total	1,758,907	24.25

Spread of noteholdings

Range	Number of MCN5 holders	Number of MCN5	% of MCN5
1-1,000	8,856	2,938,741	40.51
1,001-5,000	945	1,980,284	27.30
5,001-10,000	42	311,928	4.30
10,001-100,000	35	979,151	13.50
100,001 notes and over	4	1,044,296	14.40
Total	9,882	7,254,400	100.00

There was 5 noteholders (representing 17 notes) who held less than a marketable parcel.

Macquarie Group Capital Notes 6 (MCN6)

Voting rights

MCN6 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN6 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN6 held	% of MCN6
HSBC Custody Nominees (Australia) Limited	807,201	10.76
Netwealth Investments Limited <Wrap Services A/C>	379,268	5.06
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	253,335	3.38
J P Morgan Nominees Australia Pty Limited	135,543	1.81
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	111,638	1.49
National Nominees Limited	98,609	1.31
Netwealth Investments Limited <Super Services A/C>	75,095	1.00
Citicorp Nominees Pty Limited	64,215	0.86
Dimbulu Pty Ltd	60,000	0.80
John E Gill Trading Pty Ltd	50,000	0.67
Mutual Trust Pty Ltd	29,366	0.39
Farrar Superannuation Pty Ltd <Farrar Super Fund A/C>	23,452	0.31
Vision Australia Foundation <Vision Australia Credit A/C>	23,000	0.31
Nora Goodridge Investments Pty Ltd	21,412	0.29
Berne No 132 Nominees Pty Ltd <684168 A/C>	20,000	0.27
Colonial First State Inv Ltd <6470258 Joseph A/C>	20,000	0.27
Turner Commercial Holdings Pty Ltd <Turner Family A/C>	20,000	0.27
Uuro Pty Ltd	18,900	0.25
Navigator Australia Ltd <MLC Investment Sett A/C>	18,887	0.25
Mr Andrew James Larke + Mrs Polly Larke <Larke Family Super A/C>	18,000	0.24
Total	2,247,921	29.97

Spread of noteholdings

Range	Number of MCN6 holders	Number of MCN6	% of MCN6
1-1,000	6,582	2,541,265	33.88
1,001-5,000	964	2,020,474	26.94
5,001-10,000	63	444,166	5.92
10,001-100,000	33	807,110	10.76
100,001 notes and over	5	1,686,985	22.49
Total	7,647	7,500,000	100.00

There were no noteholders who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Bank Limited convertible securities

Macquarie Additional Capital Securities (MACS)

MACS are unsecured subordinated notes issued by MBL, acting through its London Branch that may be exchanged for MGL ordinary shares in certain limited circumstances. MACS holders have no voting rights in respect of meetings of members of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

As at 31 March 2023, the \$US750 million of MACS were held by one holder, Cede & Co, as authorised representative for the Depository Trust Company being the common depository for the MACS global security. The Bank of New York Mellon as Registrar keeps the register in respect of MACS.

Macquarie Bank Capital Notes 2 (BCN2)

BCN2 are unsecured, subordinated notes issued by MBL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. BCN2 holders have no voting rights in respect of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange. As at 31 March 2023, there were 6,410,270 BCN2 on issue held by 10,747 registered holders.

Macquarie Bank Capital Notes 3 (BCN3)

BCN3 are unsecured, subordinated notes issued by MBL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. BCN3 holders have no voting rights in respect of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange. As at 31 March 2023, there were 6,548,480 BCN3 on issue held by 8,431 registered holders.

Unlisted securities

The following information is correct as at 31 March 2023.

MEREP

4,178,466 DSUs are held by 669 participants and 604,043 PSUs are held by 15 participants in the MEREP.

American Depository Receipt (ADR) program

Macquarie ADRs are negotiable certificates issued by BNY Mellon, with one ADR representing one MGL ordinary share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers.

BNY Mellon:

BNY Mellon Shareowner Services
PO Box 358516
Pittsburgh, PA 15252-8516 USA

Toll-free telephone number for domestic callers:
1 888 BNY ADRs

Telephone number for international callers:
+1 201 680 6825

Further information can be found at:

adrbnymellon.com/resources/individual-investors

Enquiries

Investors who wish to enquire about any administrative matter relating to their MGL shareholding, MCN3, MCN4, MCN5, MCN6, BCN2 or BCN3 security holding are invited to contact the Share Registry at:

Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000 Australia

Telephone: 1300 554 096 (within Australia)
+61 1300 554 096 (international)

Email: macquarie@linkmarketservices.com.au

Website: linkmarketservices.com.au

All other enquiries relating to an MGL share investment can be directed to:

Investor relations

Macquarie Group Limited
Level 6, 50 Martin Place
Sydney NSW 2000 Australia

Telephone: +61 2 8232 3333

Email: macquarie.shareholders@macquarie.com

Website: macquarie.com/investors

Macquarie's Company Secretary, Simone Kovacic, may be contacted on the above number and email address.

Website



The Interim and Annual Reports, presentations, dividend information and other investor information is available macquarie.com/investors